UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

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Chapter 11 In re:

LTL MANAGEMENT LLC,¹ Case No.: 23-12825 (MBK)

Debtor. Honorable Michael B. Kaplan

CERTIFICATION OF JONATHAN S. MASSEY, ESQ. IN SUPPORT OF APPLICATION FOR RETENTION OF PROFESSIONAL

I, Jonathan S. Massey, being of full age, certify as follows:

1. I am seeking authorization for my law firm Massey & Gail LLP ("Massey & Gail" or "Applicant") to be retained as Special Counsel to the Official Committee of Talc Claimants (the "Committee") for LTL Management, LLC (the "Debtor") in the above-captioned case (the "Case"), effective as of April 14, 2023, the date the Committee selected Massey & Gail to serve as special counsel. I incorporate by reference here the prior certifications that I submitted in support of retention in the Debtor's prior Chapter 11 bankruptcy ("LTL I"). [See LTL I, Dkt. 504 (application), Dkt. 504-1 (certification in support), Dkt. 764 (supplemental certification), Dkt. 1179 (second supplemental certification), Dkt. 3219 (third supplemental certification).] Those certifications remain accurate, except as expressly provided herein.

2. My professional credentials include: I am a member in good standing of the Bars of the District of Columbia (Bar #457593), the State of Maryland (Bar #0412280015), and the State of New York (Bar #2468262). I am also admitted to practice before the United States Supreme Court; all U.S. Courts of Appeals except the Eighth Circuit; and numerous U.S. District Courts. I was admitted *pro hac vice* in LTL I, first in the United States Bankruptcy Court for the Western District of North Carolina and subsequently in this Court after the case was transferred.

The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

In the instant action, the Court entered an order for my admission pro hac vice on April 27, 2023. (Dkt. 342.) I am a former law clerk to Justice William J. Brennan, Jr. with significant experience with complex legal issues arising from mass tort litigation. I briefed and argued Dole Food Co. v. Patrickson, 538 U.S. 468 (2003) (mass tort), Mississippi ex rel Hood v. AU Optronics Corp., 571 U.S. .161 (2014) (mass action), Cooper Industries, Inc. v. Leatherman Tool Group, Inc., 532 U.S. 424 (2001) (punitive damages), and Chavez v. Dole Food Company, Inc., 836 F.3d 205 (3d Cir. 2016) (en banc). I drafted the briefs in Georgine v. Amchem Products, Inc., 83 F.3d 610 (3d Cir. 1996), Amchem Products, Inc. v. Windsor, 521 U.S. 591 (1997), and Ortiz v. Fibreboard Corp., 527 U.S. 815 (1999). I have participated in numerous other mass tort cases including asbestos litigation; the Flint, Michigan, lead drinking water litigation; diet drug (fen-phen) litigation in E.D. Pa. and the Third Circuit; the Sulzer hip prosthesis & knee prosthesis liability litigation (N.D. Ohio); and tobacco litigation (where I represented the States of Florida, Massachusetts, Mississippi, and Texas). I have handled other cutting-edge cases, such as helping to recover \$12.7 billion from the federal government for a group of health insurers under the Affordable Care Act, a case which I briefed and argued in the Federal Circuit and which former Solicitor General Paul Clement argued in the Supreme Court with joint briefing. Maine Community Health Options v. United States, 140 S. Ct. 1308 (2020). I have argued over 60 cases in federal and state courts and have filed briefs in many more, including more than 100 in the U.S. Supreme Court alone (most notably on behalf of Vice President Al Gore in the 2000 election litigation). In addition, I and my firm have extensive experience in bankruptcy and creditors' rights and in fraudulent transfer, successor liability, breach of fiduciary duty, and similar litigation.

- 3. The professional services Massey & Gail will render as special counsel to the Committee are described in the Application. The professional services Massey & Gail will render as special counsel to the Committee include, without limitation:
 - a. Provide recommendations and input for legal strategies, tactics, and positions to be taken by the Committee, including those in response to motions and other actions taken by others in the bankruptcy case as well as with respect to motions filed strategies to be implemented by the Committee, whether in or out of court, as requested by the Committee;
 - b. Be assigned to handle, whether the Committee is the movant or respondent, specific motions, including legal briefing, for various relief filed in the bankruptcy court, to avoid duplication with other Committee counsel, as requested by the Committee;
 - c. Participate as a Committee presenter in bankruptcy hearings on specific topics for significant motions, avoiding duplication of work with other Committee counsel, as requested by the Committee;
 - d. Provide strategic advice to the Committee, as requested by the Committee; and
 - e. Provide such other services to the Committee as may be necessary in this Case or any related proceedings.

Massey & Gail will coordinate with the Committee's other counsel in order to maximize efficiency and avoid unnecessary duplication of effort. In light of the size of this case and scope of related litigation, the Committee determined it was in the talc claimants' best interest to retain multiple law firms. Each of the firms the Committee has proposed to retain serves a distinct purpose from the others:

- a. Brown Rudnick serves as lead bankruptcy counsel, providing a deep bench of attorneys with core bankruptcy, bankruptcy litigation and mass tort bankruptcy experience.
- b. Otterbourg serves as lead mass tort/litigation counsel and special bankruptcy counsel, providing the unique perspective of a former

- bankruptcy chief judge and expertise in preliminary injunction and district court litigation.
- c. Massey & Gail serves as special counsel, providing unparalleled mass tort and other complex case experience before trial and appellate courts, including the Supreme Court.
- d. Genova Burns serves as local counsel, one of few New Jersey firms with appropriate experience that is without conflicts in this case.
- e. MoloLamken serves as the Committee's special counsel for appeals. MoloLamken is a preeminent appellate firm with substantial experience before the highest courts in the country, as well as before the Third Circuit Court of Appeals in LTL I.

Additionally, co-counsel to the Committee has instituted the following multi-step system for efficiency purposes and in order to avoid unnecessary duplication of services:

- a. First, a small group of senior partners confer to determine strategy in consultation with Committee members and their designated representatives.
- b. Next, one firm is assigned primary responsibility for a task.
- c. Once a task has been preliminarily completed, it is reviewed by the other firms, allowing the firm to whom the task is assigned to benefit from the extensive knowledge and varying perspectives of co-counsel.
- d. Once co-counsel have signed off on a particular task, it is circulated to the Committee for review and comment.

Massey & Gail believes that the above protocol is consistent with effective management of assignments in a mega bankruptcy case as well as how such matters are handled by large law firms such as those sought to be retained by the Debtor and their affiliates in other bankruptcy cases.

- 4. I am a member of or associated with the firm of: Massey & Gail LLP, 1000 Main Ave. SW, Suite 450, Washington, DC 20024.
- 5. The proposed arrangement for compensation, including hourly rates, if applicable, is as follows:

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The terms of employment of Massey & Gail agreed to by the Committee, subject to the approval of the Court, are that certain attorneys and other personnel within the firm will undertake this representation at their standard hourly rate, plus disbursements. Other members or associates of Massey & Gail may also render services to the Committee, if appropriate, at rates commensurate with the foregoing, as follows:

Partners: \$860 - \$1160

Counsel: \$800

Associates: \$485 – \$595

Paralegals: \$320

These hourly rates are subject to periodic adjustments to reflect economic and other conditions, and with respect to those below the level of senior partner, to reflect their increased experience and expertise. We will give advance notice of any such adjustments to the Official Committee, the Debtor, the United States Trustee, and the Court.

Massey & Gail has advised the Committee that it intends to seek compensation for all time and expenses associated with the preparation of this application to retain Massey & Gail and related documents, and the preparation of monthly, interim or final fee applications for Massey & Gail. Massey & Gail will bill any non-working travel time at 50% of the actual time incurred.

Massey & Gail has not agreed to share: (a) any compensation it may receive with another party or person, other than with the attorneys and staff of Massey & Gail; or (b) any compensation another person or party has received or may receive in connection with this Case. Massey & Gail has not received a retainer in connection with this Case.

□ Pursuant to D.N.J. LBR 2014-3, I request a waiver of the requirements of D.N.J. LBR 2016-1.

6. To the best of my knowledge, after reasonable and diligent investigation, my

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connection with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

 \square None

□ Describe connection:

To the best of my knowledge, except as set forth herein, the partners, counsel, associates, and staff at Massey & Gail (a) are "disinterested persons," as that term is defined in section 101(14) of the Bankruptcy Code, and (b) do not hold or represent any adverse interest in connection with the Case within the meaning of section 1103(b) of the Bankruptcy Code.

In connection with preparing this Declaration, Massey & Gail used its customary procedures to comply with the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules regarding the retention of professionals by the Committee under the Bankruptcy Code (the "Disclosure Procedures"). Pursuant to the Disclosure Procedures, Massey & Gail conducted a disclosure review with respect to the Debtor, its equity interest holders and creditors, and other known parties in interest in the Debtor's Case (the "Potentially Interested Parties"), which is attached hereto as **Schedule 1** (the "Potentially Interested Parties List").

Under my direction, my staff ran the Potentially Interested Parties List against Massey & Gail's conflicts database. The conflicts database identifies potential conflicts and/or connections when we conduct our term search using the names of the Potentially Interested Parties. I personally reviewed the results of the conflicts check.

In addition to the foregoing, an email was sent to every firm user at Massey & Gail requesting that if anyone was aware of any connection or contact, in addition to any potential conflict, with any of the Potentially Interested Parties, such user was to contact me or my partner

Rachel Morse identifying all connections and/or contacts.

Prior to being retained by the Committee in LTL I, Massey & Gail provided legal services for the benefit of the law firms of Maune Raichle Hartley French & Mudd, LLC; Levy Konigsberg LLP; Kazan, McClain, Satterley & Greenwood; and Weitz & Luxenberg P.C. (the "Mesothelioma Group"). Kristie Doyle, who is represented by Kazan, McClain, Satterley & Greenwood, was a member of the Committee in LTL I and is a member of the Committee in the instant case. Randy Derouen, who is represented by Levy Konigsberg LLP, is another. And Patricia Cook, who is represented by Weitz & Luxenberg, P.C., is a third.

After an official Committee was constituted in LTL I, Massey & Gail served as special counsel to that Committee. Massey & Gail also served as counsel to TCC II (during the time when there were two committees in LTL I), and then it resumed its role as special counsel to the TCC when the two committees were reconstituted into a single Committee. Massey & Gail separately served as special appellate counsel for the States of New Mexico and Mississippi in connection with the appeal of Adv. Proc. No. 22-01231 (MBK), as described in my third supplemental certification submitted in LTL I. [See LTL I, Dkt. 3219.]

During the time beginning with the Debtor's filing this case, through Massey & Gail's retention by the Committee, Massey & Gail represented an Ad Hoc Committee of Certain Talc Claimants (the "AHC"). The AHC consisted of nine members of the Original Committee—Alishia Landrum, Rebecca Love, Blue Cross Blue Shields of Massachusetts, Tonya Whetsel, Kristie Doyle, William A. Henry, Randy Derouen, April Fair and Patricia Cook—each of whom are also members appointed to the Committee in this Case. Other than its concluded representation of the AHC, Massey & Gail will not represent any entity other than the Committee in this Case.

Additionally, prior to joining Massey & Gail, one partner and two paralegals worked at

Kirkland & Ellis LLP, one associate worked at Sidley & Austin LLP, and one associate worked at Skadden on matters that do not involve or relate in any way to the Debtor or any other creditor or party in interest in this Case.

Further, Massey & Gail has been involved or is currently involved in civil actions against various Potentially Interested Parties in matters unrelated to this Case. Massey & Gail is also retained in cases, proceedings, and transactions unrelated to this Case involving professionals employed by the Debtor, claimants, and parties-in-interest in this Case, including in co-counsel relationships with Debtor's counsel. For example, Massey & Gail is co-counsel with Jones Day to Union Pacific Railroad in unrelated antitrust litigation. Massey & Gail is opposing counsel to Jones Day and King & Spalding in unrelated state court cases under the Illinois False Claims Act. It is opposing counsel to Skadden, Arps, Slate, Meager & Flom LLP in an unrelated state court class action, and it is opposing counsel to Johnson & Bell Ltd. in unrelated product liability litigation arising out of a fire incident at a commercial property in Illinois. Massey & Gail is opposing counsel to Motley Rice in unrelated litigation involving TVPA claims in the Southern District of New York.

Based on the results of the Disclosure Procedures, and except as disclosed in **Schedule 2** hereto and above, Massey & Gail has not identified any conflicts and/or connection with any of the Potentially Interested Parties.

Certain of the parties on the Potentially Interested Parties List or their attorneys may have provided, may currently provide, and may in the future provide goods or services to Massey & Gail in matters unrelated to the Bankruptcy Case. To the best of my knowledge, Massey & Gail does not have any conflicts or relationships that would impair or preclude its or my ability to serve the Committee. Massey & Gail or I may have provided, may currently provide, or may in the

future provide professional services in matters unrelated to the Bankruptcy Case to certain of the creditors of the Debtor's estate, other parties-in-interest, or attorneys involved in the Bankruptcy Case.

As a matter of its retention and disclosure policy, Massey & Gail will also periodically review its past and present relationships with entities involved or participating in the Debtor's Case, and I will file a supplemental disclosure declaration, if warranted.

As of the Court's entry of the Dismissal Order on April 4, 2023, Massey & Gail was owed \$182,502.90 for services rendered and expenses incurred in representing the Committee as its Special Counsel in LTL I (the "Pre-Petition Balance"). On April 26, 2023, the Debtor filed a motion seeking the entry of an order authorizing it to satisfy its obligations under the Dismissal Order, including the final allowance of professional fees and expenses and the payment of such allowed fees and expenses (the "Obligations Motion"). [Dkt. No. 319]. Pending entry of an order approving the Obligations Motion, Massey & Gail anticipates that the allowed amount of the Pre-Petition Balance (the "Allowed Pre-Petition Fee Claim") will be paid in connection with LTL I.

Based on the foregoing, I believe that Massey & Gail is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code and it does not represent an interest adverse to the Debtor's estate.

7. To the best of my knowledge, after reasonable and diligent investigation, the connection of my firm, its members, shareholders, partners, associates, officers and/or employees with the debtor(s), creditors, and other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is an follows:

 \square None

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	\boxtimes	Describe connection: See paragraph 6 above and Schedule 2 attached hereto.			
8.	То	the best of my knowledge, my firm, its members, shareholders, partners,			
associates, officers and/or employees and I (check all that apply):					
	\boxtimes	do not hold an adverse interest to the estate.			
	\boxtimes	do not represent an adverse interest to the estate.			
	\boxtimes	are disinterested under 11 U.S.C. § 101(14).			
	\boxtimes	do not represent or hold any interest adverse to the debtor or the estate with respect to the matter for which I will be retained under 11 U.S.C. § 327(e).			
		Other. Explain:			
9.	9. If the professional is an auctioneer: $\underline{N/A}$				
10.	 If the professional is an auctioneer, appraiser or realtor, the location and description of the property is as follows: N/A 				
I certify under penalty of perjury that the above information is true.					
Date: May	2, 2023	/s/ Jonathan S. Massey Jonathan S. Massey			

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Schedule 1

Potentially Interested Parties

Debtor

LTL Management LLC

Direct Equity Owner of Debtor

Johnson and Johnson Consumer Inc.

Debtor's Direct Non-Debtor Subsidiary

Royalty A&M LLC

Other Non-Debtor Affiliates

3Dintegrated ApS

Acclarent, Inc.

Actelion Ltd

Actelion Manufacturing GmbH

Actelion Pharmaceuticals Australia

Pty. Limited

Actelion Pharmaceuticals Korea Ltd.

Actelion Pharmaceuticals Ltd

Actelion Pharmaceuticals Mexico

S.A. De C.V.

Actelion Pharmaceuticals Trading

(Shanghai) Co., Ltd.

Actelion Pharmaceuticals UK Limited

Actelion Pharmaceuticals US, Inc.

Actelion Registration Limited

Actelion Treasury Unlimited Company

Akros Medical, Inc.

Albany Street LLC

ALZA Corporation

Alza Land Management, Inc.

AMO (Hangzhou) Co., Ltd.

AMO (Shanghai) Medical Devices

Trading Co., Ltd.

AMO ASIA LIMITED

AMO Australia Pty Limited

AMO Canada Company

AMO Denmark ApS

AMO Development, LLC

AMO France

AMO Germany GmbH

AMO Groningen B.V.

AMO International Holdings

AMO Ireland

AMO Ireland Finance Unlimited Company

AMO Italy SRL

AMO Japan K.K.

AMO Manufacturing Spain S.L.

AMO Manufacturing USA, LLC

AMO Netherlands BV

AMO Nominee Holdings, LLC

AMO Norway AS

AMO Puerto Rico Manufacturing, Inc.

AMO Sales and Service, Inc.

AMO Singapore Pte. Ltd.

AMO Spain Holdings, LLC

AMO Switzerland GmbH

AMO U.K. Holdings, LLC

AMO United Kingdom, Ltd.

AMO Uppsala AB

AMO US Holdings, Inc.

AMO USA Sales Holdings, Inc.

AMO USA, LLC

Animas Diabetes Care, LLC

Animas LLC

Animas Technologies LLC

AorTx, Inc.

Apsis

Aragon Pharmaceuticals, Inc.

Asia Pacific Holdings, LLC

Atrionix, Inc.

AUB Holdings LLC

Auris Health, Inc.

Backsvalan 2 Aktiebolag

Backsvalan 6 Handelsbolag

Beijing Dabao Cosmetics Co., Ltd.

BeneVir BioPharm, Inc.

Berna Rhein B.V.

BioMedical Enterprises, Inc.

Biosense Webster (Israel) Ltd.

Biosense Webster, Inc.

C Consumer Products Denmark ApS

Calibra Medical LLC

Campus-Foyer Apotheke GmbH

Carlo Erba OTC S.r.l. Centocor Biologics, LLC

Centocor Research & Development, Inc.

ChromaGenics B.V.

Ci:Labo Customer Marketing Co., Ltd.

Ci:z. Labo Co., Ltd.

Cilag AG

Cilag GmbH International

Cilag Holding AG

Cilag Holding Treasury Unlimited Company

Cilag-Biotech, S.L.

CNA Development GmbH
Codman & Shurtleff, Inc.
Coherex Medical, Inc.
ColBar LifeScience Ltd.
Company Store.com, Inc.
Cordis de Mexico, S.A. de C.V.
Cordis International Corporation

Corimmun GmbH CoTherix Inc. CSATS, Inc.

Darlain Trading S.A.
Debs-Vogue Corporation
(Proprietary) Limited

DePuy France DePuy Hellas SA

DePuy International Limited

DePuy Ireland Unlimited Company

DePuy Mexico, S.A. de C.V.

DePuy Mitek, LLC DePuy Orthopaedics, Inc. DePuy Products, Inc. DePuy Spine, LLC

DePuy Synthes Gorgan Limited DePuy Synthes Institute, LLC DePuy Synthes Leto SARL DePuy Synthes Products, Inc. DePuy Synthes Sales, Inc.

DePuy Synthes, Inc. Dr. Ci:Labo Co., Ltd.

DR. CI:LABO COMPANY LIMITED

Dutch Holding LLC

ECL7, LLC

EES Holdings de Mexico,

S. de R.L. de C.V. EES, S.A. de C.V.

EIT Emerging Implant Technologies GmbH

Ethicon Biosurgery Ireland

Ethicon Endo-Surgery (Europe) GmbH

Ethicon Endo-Surgery, Inc. Ethicon Endo-Surgery, LLC

Ethicon Holding Sarl

Ethicon Ireland Unlimited Company

Ethicon LLC

Ethicon PR Holdings Unlimited Company

Ethicon Sarl Ethicon US, LLC

Ethicon Women's Health & Urology Sarl

Ethicon, Inc.

Ethnor (Proprietary) Limited

Ethnor del Istmo S.A. Ethnor Farmaceutica, S.A.

Ethnor Guatemala, Sociedad Anomina Finsbury (Development) Limited Finsbury (Instruments) Limited Finsbury Medical Limited

Finsbury Orthopaedics International Limited

Finsbury Orthopaedics Limited FMS Future Medical System SA GH Biotech Holdings Limited

Global Investment Participation B.V.

GMED Healthcare BV

Guangzhou Bioseal Biotech Co., Ltd. Hansen Medical Deutschland GmbH Hansen Medical International, Inc. Hansen Medical UK Limited

Hansen Medical, Inc.

Healthcare Services (Shanghai) Ltd.

I.D. Acquisition Corp.

Innomedic Gesellschaft für innovative Medizintechnik und Informatik mbH

Innovalens B.V.

Innovative Surgical Solutions, LLC J & J Company West Africa Limited

J&J Pension Trustees Limited J.C. General Services BV

Janssen Alzheimer Immunotherapy

(Holding) Limited

Janssen Biologics (Ireland) Limited

Janssen Biologics B.V. Janssen BioPharma, Inc. Janssen Biotech. Inc. Janssen Cilag Farmaceutica S.A.

Janssen Cilag S.p.A. Janssen Cilag SPA Janssen Cilag, C.A.

Janssen de Mexico, S. de R.L. de C.V.

Janssen Development Finance

Unlimited Company Janssen Diagnostics, LLC Janssen Egypt LLC

Janssen Farmaceutica Portugal Lda Janssen Global Services, LLC Janssen Group Holdings Limited

Janssen Holding GmbH

Janssen Inc.

Janssen Irish Finance Company UC

Janssen Korea Ltd.
Janssen Oncology, Inc.
Janssen Ortho LLC
Janssen Pharmaceutica
(Proprietary) Limited
Janssen Pharmaceutica NV
Janssen Pharmaceutica S.A.
Janssen Pharmaceutical
Janssen Pharmaceutical K.K.
Janssen Pharmaceutical Sciences

Unlimited Company

Janssen Pharmaceuticals, Inc.

Janssen Products, LP Janssen R&D Ireland

Janssen Research & Development, LLC

Janssen Sciences Ireland Unlimited Company

Janssen Scientific Affairs, LLC Janssen Supply Group, LLC

Janssen Vaccines & Prevention B.V.

Janssen Vaccines Corp.

Janssen-Cilag

Janssen-Cilag (New Zealand) Limited

Janssen-Cilag A/S Janssen-Cilag AG

Janssen-Cilag Aktiebolag

Janssen-Cilag AS Janssen-Cilag B.V.

Janssen-Cilag de Mexico S. de R.L. de C.V.

Janssen-Cilag Farmaceutica Lda. Janssen-Cilag Farmaceutica Ltda. Janssen-Cilag GmbH

Janssen-Cilag International NV

Janssen-Cilag Kft. Janssen-Cilag Limited Janssen-Cilag Limited

Janssen-Cilag Manufacturing, LLC

Janssen-Cilag NV Janssen-Cilag OY

Janssen-Cilag Pharma GmbH

Janssen-Cilag Pharmaceutical S.A.C.I.

Janssen-Cilag Polska, Sp. z o.o.

Janssen-Cilag Pty Ltd Janssen-Cilag S.A. Janssen-Cilag s.r.o. Janssen-Cilag, S.A.

Janssen-Cilag, S.A. de C.V.

Janssen-Pharma, S.L. J-C Health Care Ltd. Jevco Holding, Inc.

JJ Surgical Vision Spain, S.L. JJC Acquisition Company B.V.

JJHC, LLC JJSV Belgium BV

JJSV Manufacturing Malaysia SDN. BHD.

JJSV Norden AB

JJSV Produtos Oticos Ltda.

JNJ Global Business Services s.r.o.

JNJ Holding EMEA B.V.

JNJ International Investment LLC

JNJ Irish Investments ULC

Johnson & Johnson

Johnson & Johnson - Societa' Per Azioni Johnson & Johnson (Angola), Limitada Johnson & Johnson (China) Investment Ltd.

Johnson & Johnson (Egypt) S.A.E.

Johnson & Johnson (Hong Kong) Limited Johnson & Johnson (Ireland) Limited Johnson & Johnson (Jamaica) Limited Johnson & Johnson (Kenya) Limited Johnson & Johnson (Middle East) Inc. Johnson & Johnson (Mozambique),

Limitada

Johnson & Johnson (Namibia)

(Proprietary) Limited

Johnson & Johnson (New Zealand) Limited Johnson & Johnson (Philippines), Inc.

Johnson & Johnson (Private) Limited Johnson & Johnson Financial Johnson & Johnson (Thailand) Ltd. Services GmbH Johnson & Johnson (Trinidad) Limited Johnson & Johnson for Export and Johnson & Johnson (Vietnam) Co., Ltd Import LLC Johnson & Johnson AB Johnson & Johnson Foundation Scotland Johnson & Johnson AG (NON-PROFIT) Johnson & Johnson Gateway, LLC Johnson & Johnson Belgium Finance Company BV Johnson & Johnson Gesellschaft m.b.H. Johnson & Johnson Bulgaria EOOD Johnson & Johnson GmbH Johnson & Johnson China Ltd. Johnson & Johnson Guatemala, S.A. Johnson & Johnson Consumer Johnson & Johnson Health and (Hong Kong) Limited Wellness Solutions, Inc. Johnson & Johnson Consumer Johnson & Johnson Health Care (Thailand) Limited Systems Inc. Johnson & Johnson Consumer B.V. Johnson & Johnson Hellas Commercial and Johnson & Johnson Consumer Industrial S.A. **Holdings France** Johnson & Johnson Hellas Consumer Johnson & Johnson Consumer Inc. Products Commercial Societe Anonyme Johnson & Johnson Consumer NV Johnson & Johnson Hemisferica S.A. Johnson & Johnson Holding GmbH Johnson & Johnson Consumer Johnson & Johnson Holdings K.K. Saudi Arabia Limited Johnson & Johnson Consumer Services Johnson & Johnson Inc. EAME Ltd. Johnson & Johnson Industrial Ltda. Johnson & Johnson Innovation - JJDC, Inc. Johnson & Johnson d.o.o. Johnson & Johnson de Argentina Johnson & Johnson Innovation Limited S.A.C. e. I. Johnson & Johnson Innovation LLC Johnson & Johnson de Chile Limitada Johnson & Johnson International Johnson & Johnson de Chile S.A. Johnson & Johnson International Johnson & Johnson de Colombia S.A. (Singapore) Pte. Ltd. Johnson & Johnson International Financial Johnson & Johnson de Costa Rica, S.A. Services Company Johnson & Johnson de Mexico, S.A. de C.V. Johnson & Johnson de Uruguay S.A. Johnson & Johnson Japan Inc. Johnson & Johnson de Venezuela, S.A. Johnson & Johnson K.K. Johnson & Johnson del Ecuador, S.A. Johnson & Johnson Kft. Johnson & Johnson Del Paraguay, S.A. Johnson & Johnson Korea Ltd. Johnson & Johnson del Peru S.A. Johnson & Johnson Korea Selling & Johnson & Johnson do Brasil Industria E Distribution LLC Comercio de Produtos Para Saude Ltda. Johnson & Johnson Limitada Johnson & Johnson Dominicana, S.A.S. Johnson & Johnson Limited Johnson & Johnson Enterprise Johnson & Johnson LLC Innovation Inc. Johnson & Johnson Luxembourg Finance Johnson & Johnson European Company Sarl Johnson & Johnson Management Limited Treasury Company Johnson & Johnson Finance Corporation Johnson & Johnson Medical (China) Ltd. Johnson & Johnson Finance Limited Johnson & Johnson Medical (Proprietary) Ltd

Johnson & Johnson Medical (Shanghai) Ltd. Johnson & Johnson Medical (Suzhou) Ltd.

Johnson & Johnson Medical B.V.

Johnson & Johnson Medical Devices & Diagnostics Group - Latin America, L.L.C.

Johnson & Johnson Medical GmbH

Johnson & Johnson Medical Korea Ltd.

Johnson & Johnson Medical Limited

Johnson & Johnson Medical Mexico, S.A. de C.V.

Johnson & Johnson Medical NV

Johnson & Johnson Medical

Products GmbH

Johnson & Johnson Medical Pty Ltd

Johnson & Johnson Medical S.A.

Johnson & Johnson Medical S.p.A.

Johnson & Johnson Medical SAS

Johnson & Johnson Medical

Saudi Arabia Limited

Johnson & Johnson Medical Servicios

Profesionales S. de R.L. de C.V.

Johnson & Johnson Medical Taiwan Ltd.

Johnson & Johnson Medical, S.C.S.

Johnson & Johnson Medikal Sanayi ve

Ticaret Limited Sirketi

Johnson & Johnson Middle East FZ-LLC

Johnson & Johnson Morocco

Societe Anonyme

Johnson & Johnson Nordic AB

Johnson & Johnson Pacific Pty Limited

Johnson & Johnson Pakistan

(Private) Limited

Johnson & Johnson Panama, S.A.

Johnson & Johnson Personal Care

(Chile) S.A.

Johnson & Johnson Poland Sp. z o.o.

Johnson & Johnson Private Limited

Johnson & Johnson Pte. Ltd.

Johnson & Johnson Pty. Limited

Johnson & Johnson Research Pty Ltd

Johnson & Johnson Romania S.R.L.

Johnson & Johnson S.E. d.o.o.

Johnson & Johnson S.E., Inc.

Johnson & Johnson Sante Beaute France

Johnson & Johnson SDN, BHD.

Johnson & Johnson Services, Inc.

Johnson & Johnson Servicios Corporativos,

S. de R.L. de C.V.

Johnson & Johnson Surgical Vision India

Private Limited

Johnson & Johnson Surgical Vision, Inc.

Johnson & Johnson Taiwan Ltd.

Johnson & Johnson UK Treasury

Company Limited

Johnson & Johnson Ukraine LLC

Johnson & Johnson Urban Renewal

Associates

Johnson & Johnson Vision Care

(Shanghai) Ltd.

Johnson & Johnson Vision Care Ireland

Unlimited Company

Johnson & Johnson Vision Care, Inc.

Johnson & Johnson, S.A.

Johnson & Johnson, S.A. de C.V.

Johnson & Johnson, s.r.o.

Johnson & Johnson, s.r.o.

Johnson and Johnson (Proprietary) Limited

Johnson and Johnson Sihhi Malzeme Sanayi

Ve Ticaret Limited Sirketi

JOM Pharmaceutical Services, Inc.

La Concha Land Investment Corporation

Latam International Investment Company

Unlimited Company

Lifescan

McNeil AB

McNeil Consumer Pharmaceuticals Co.

McNeil Denmark ApS

McNeil Healthcare (Ireland) Limited

McNeil Healthcare (UK) Limited

McNeil Healthcare LLC

McNeil Iberica S.L.U.

McNeil LA LLC

McNEIL MMP, LLC

McNeil Nutritionals, LLC

McNeil Panama, LLC

McNeil Products Limited

McNeil Sweden AB

MDS Co. Ltd.

Medical Device Business Services, Inc.

Medical Devices & Diagnostics Global

Services, LLC

Medical Devices International LLC Medical Industrial do Brasil Ltda.

Medos International Sarl

Medos Sarl

MegaDyne Medical Products, Inc. Menlo Care De Mexico, S.A. de C.V.

Mentor B.V.

Mentor Deutschland GmbH Mentor Medical Systems B.V. Mentor Partnership Holding

Company I, LLC Mentor Texas GP LLC Mentor Texas L.P. Mentor Worldwide LLC Micrus Endovascular LLC

Middlesex Assurance Company Limited

Momenta Ireland Limited Momenta Pharmaceuticals, Inc. NeoStrata Company, Inc.

NeoStrata UG (haftungsbeschränkt) Netherlands Holding Company

Neuravi Inc. Neuravi Limited

NeuWave Medical, Inc. Novira Therapeutics, LLC NuVera Medical, Inc.

Obtech Medical Mexico, S.A. de C.V.

OBTECH Medical Sarl OGX Beauty AU Pty Ltd OGX Beauty Limited OMJ Holding GmbH

OMJ Ireland Unlimited Company

OMJ Pharmaceuticals, Inc. Omrix Biopharmaceuticals Ltd. Omrix Biopharmaceuticals NV Omrix Biopharmaceuticals, Inc.

Ortho Biologics LLC

Ortho Biotech Holding LLC

Ortho-McNeil Pharmaceutical, LLC

Orthotaxy

Patriot Pharmaceuticals, LLC Peninsula Pharmaceuticals, LLC

Penta Pty. Limited Percivia LLC Perouse Plastie Pharmadirect Ltd. Pharmedica Laboratories (Proprietary)

Limited

PMC Holdings G.K.

Princeton Laboratories, Inc.

Productos de Cuidado Personal y de La

Salud de Bolivia S.R.L.

Proleader S.A.

PT Integrated Healthcare Indonesia PT. Johnson & Johnson Indonesia

Pulsar Vascular, Inc.

Regency Urban Renewal Associates

RespiVert Ltd. RoC International Rutan Realty LLC

Scios LLC

Sedona Enterprise Co., Ltd.

Sedona Singapore International Pte. Ltd. Sedona Thai International Co., Ltd.

Serhum S.A. de C.V.

Shanghai Elsker For Mother & Baby

Co., Ltd

Shanghai Johnson & Johnson Ltd. Shanghai Johnson & Johnson

Pharmaceuticals Ltd. Sightbox, LLC Sodiac ESV

Spectrum Vision Limited Liability Company Spectrum Vision Limited Liability Company

Spectrum Vision Limited Liability

Partnership

Spine Solutions GmbH

SterilMed, Inc. Sterilmed, Inc.

Surgical Process Institute Deutschland

GmbH

Synthes Costa Rica S.C.R., Limitada

SYNTHES GmbH Synthes GmbH Synthes Holding AG Synthes Holding Limited

SYNTHES Medical Immobilien GmbH Synthes Medical Surgical Equipment &

Instruments Trading LLC Synthes Produktions GmbH Synthes Proprietary Limited

Synthes S.M.P., S. de R.L. de C.V.

Synthes Tuttlingen GmbH

Synthes USA Products, LLC

Synthes USA, LLC

Synthes, Inc.

TARIS Biomedical LLC

TearScience, Inc.

The Anspach Effort, LLC

The Vision Care Institute, LLC

Tibotec, LLC

Torax Medical, Inc.

TriStrata, Incorporated

UAB "Johnson & Johnson"

Vania Expansion

Verb Surgical Inc.

Vision Care Finance Unlimited Company

Vogue International LLC

Vogue International Trading, Inc.

WH4110 Development Company, L.L.C.

Xian Janssen Pharmaceutical Ltd.

XO1 Limited

Zarbee's, Inc.

Managers and Officers of the Debtor

John Kim

Richard Dickinson

Robert Wuesthoff

Russell Deyo

Major Current Business Affiliations of Debtor's Managers

American Foundation for Opioid

Alternatives

Lawyers for Civil Justice

Migration Policy Institute

Miller Center for Community Protection &

Reliance, Eagleton Institute of Politics,

Rutgers University

National Center for State Courts

National Council, McLean Hospital

New Jersey Civil Justice Institute

One Mind

Depository and Disbursement Banks

Bank of America, N.A.

Major Sureties

Chubb

Federal Insurance Company

Liberty Mutual Insurance Company

Travelers Casualty and Surety Company of

America

Parties to Material Contracts with the

Debtor

Johnson & Johnson

Johnson & Johnson Consumer Inc.

Johnson & Johnson Services, Inc.

U.S. Bank N.A.

Significant Co-Defendants in Talc-

Related Litigation

3M Company

A.O. Smith Corporation

Albertsons Companies, Inc.

Avon Products, Inc.

Barretts Minerals, Inc.

BASF Catalysts LLC

Block Drug Company, Inc.

Borg Warner Morse Tec, Inc.

Brenntag North America

Brenntag Specialties, Inc.

Bristol-Myers Squibb Company

Carrier Corporation

Chanel, Inc.

Charles B. Chrystal Co., Inc.

Chattem, Inc.

Colgate-Palmolive Company

Conopco Inc.

Costco Wholesale Corporation

Coty, Inc.

Crane Co.

CVS Health Corporation

CVS Pharmacy, Inc.

Cyprus Amax Minerals Company

Cyprus Mines Corporation

Dana Companies, LLC

DAP Products, Inc.

Dollar General Corporation

Duane Reade Inc.

Eaton Corporation

Eli Lilly and Company

Elizabeth Arden, Inc.

Estee Lauder Inc.

Family Dollar Stores Inc.

Flowserve US, Inc.

FMC Corporation

Food 4 Less of California, Inc.

Ford Motor Company

Foster Wheeler, LLC

Gardner Denver, Inc.

General Electric Company

Genuine Parts Company

Goodyear Tire & Rubber Co.

Goulds Pumps, LLC

Grinnell LLC

Honeywell International, Inc.

Imerys Talc America, Inc.

Imerys USA, Inc.

IMO Industries Inc.

John Crane, Inc.

K&B Louisiana Corporation

Kaiser Gypsum Company, Inc.

Kmart Corporation

Kolmar Laboratories

Longs Drug Stores California

L'Oreal USA, Inc.

Lucky Stores, Inc.

Macy's, Inc.

Mary Kay Inc.

Maybelline LLC

Metropolitan Life Insurance Company

Noxell Corporation

Personal Care Products Council

Pfizer, Inc.

Pharma Tech Industries, Inc.

Pneumo Abex, LLC

PTI Royston, LLC

Publix Super Markets, Inc.

R.T. Vanderbilt Holding Company, Inc.

Ralphs Grocery Company

Revlon Consumer Products Corporation

Revlon, Inc.

Rite Aid Corporation

Safeway, Inc.

Sanofi-Aventis U.S. LLC

Shulton, Inc.

Specialty Minerals Inc.

Target Corporation

The Dow Chemical Company

The Estee Lauder Companies, Inc.

The Kroger Co.

The Procter & Gamble Company

Thrifty Payless, Inc.

Unilever Home & Personal Care USA

Union Carbide Corporation

Vanderbilt Minerals, LLC

ViacomCBS, Inc.

Walgreen Co.

Walmart, Inc.

Warren Pumps, LLC

Whittaker Clark & Daniels, Inc.

Wyeth Holdings LLC

Yves Saint Laurent America, Inc.

Debtors' Retained Professionals and

Claims Agent

AlixPartners LLP

Bates White LLC

Epiq Corporate Restructuring LLC

Jones Day

King & Spalding LLP

McCarter & English, LLP

Rayburn Cooper & Durham, P.A.

Shook, Hardy & Bacon L.L.P.

Weil Gotshal & Manges LLP

<u>Debtors' Significant Ordinary Course</u> <u>Professionals, Consultants, and Service</u>

Providers

Adler Pollock & Sheehan PC

Bailey Glasser LLP

Barnes & Thornburg, LLP

Barrasso Usdin Kupperman

Freeman & Sarver, L.L.C.

Blake, Cassels & Graydon LLP

Blank Rome LLP

Brown Greer PLC

Butler Snow LLP

Carlton Fields, P.A.

Chehardy, Sherman, Williams,

Recile, & Hayes

Covington & Burling LLP

Damon Key Leong Kupchak Hastert

Davis Hatley Haffeman & Tighe

Dechert LLP

Elliott Law Offices, PA

Faegre Drinker Biddle & Reath LLP

Foliart, Huff, Ottaway & Bottom

Gibson, Dunn & Crutcher LLP

Goldman Ismail Tomaselli Brennan &

Baum

Hartline Barger

HeplerBroom LLC

Irwin Fritchie Urquhart & Moore LLC

Johnson & Bell Ltd.

Jones, Skelton & Hochuli, P.L.C.

Kaplan, Johnson, Abate & Bird LLP

Kelley Jasons McGowan Spinelli

Hanna & Reber, LLP

Kirkland & Ellis LLP

Kitch Drutchas Wagner

Valitutti & Sherbrook

Lewis Brisbois Bisgaard & Smith, LLP

Manion Gaynor & Manning LLP

Miles & Stockbridge

Milligan & Herns

Morgan Lewis

Nelson Mullins Riley & Scarborough, LLP

Nutter McClennen & Fish LLP

Orrick, Herrington, & Sutcliffe, LLP

Patterson Belknap Webb & Tyler LLP

Proskauer Rose LLP

Quattlebaum, Grooms & Tull PLLC

Schnader Harrison Segal & Lewis

Schwabe Williamson & Wyatt

Sidley Austin LLP

Skadden, Arps, Slate, Meager & Flom LLP

Stoel Rives LLP

Sullivan Whitehead & Deluca LLP

Swartz Campbell LLC

The Weinhardt Law Firm

Tucker Ellis LLP

Willcox & Savage, P.C.

Known Professionals for Certain

Non-Debtor Parties in Interest

Cravath, Swaine & Moore

White & Case LLP

Material Potentially Indemnified Parties

Bausch Health Companies Inc.

Cyprus Mines Corporation

Cyprus Talc Corp.

Imerys Talc America, Inc.

Imerys Talc Vermont, Inc.

Luzenac America, Inc.

Pharma Tech Industries, Inc.

PTI Royston, LLC

Rio Tinto America, Inc.

RTZ America, Inc.

Valeant Pharmaceuticals International, Inc.

Windsor Minerals Inc.

Costco Wholesale Corporation

Publix Super Markets, Inc.

Rite Aid Corporation

Safeway Inc.

Walmart Inc.

Law Firms with Significant

Representations of Talc Claimants

Arnold & Itkin LLP

Ashcraft & Gerel, LLP

Aylstock, Witkin, Kreis & Overholtz, PLLC

Barnes Firm

Beasley Allen Law Firm

Cellino Law LLP

Dalimonte Rueb Stoller, LLP

Dean Omar Branham Shirley, LLP

Driscoll Firm, LLC

Fears Nachawati Law Firm

Ferraro Law Firm

Flint Law Firm LLC

Golomb Spirit Grunfeld, P.C.

Honik LLC

Johnson Law Group

Karst & von Oiste LLP

Kazan, McClain, Satterley

& Greenwood PLC

Lanier Law Firm
Levy Konigsberg LLP
Maune Raichle Hartley French &
Mudd, LLC
Miller Firm, LLC
Motley Rice LLC
Napoli Shkolnik PLLC
OnderLaw, LLC
Simmons Hanly Conroy LLC
Simon Greenstone Panatiere
Bartlett, PC
The Gori Law Firm
Trammell PC
Weitz & Luxenberg, P.C.
Williams Hart Law Firm

Key Parties in *Imerys Talc America, Inc.* and *Cyprus Mines Corp. Chapter 11 Cases*

Cyprus Amax Minerals Company Cyprus Mines Corporation Cyprus Talc Corporation Imerys S.A. Imerys Talc America, Inc.

Imerys Talc Vermont, Inc. (fka Windsor Minerals Inc.)

James L. Patton

Luzenac America, Inc.

Official Committee of Tort Claimants (*In re Imerys Talc America, Inc.*)
Official Committee of Tort Claimants (*In re Cyprus Mines Corp.*)

Roger Frankel

Debtor's Insurers

A.G. Securitas

ACE Property & Casualty Insurance Company

Aetna Casualty and Surety Company

Affiliated FM Ins. Company

AIG Europe S.A.

AIG Property and Casualty Company

AIU Ins. Company Allianz Ins. Company Allianz Global Risks US Insurance Company

Allstate Insurance Company

American Centennial Ins. Company

American Motorists Ins. Company

American Re-Insurance Company

Arrowood Indemnity Company

ASR Schadeverzekering N.V.

Assurances Generales De France

Assurantiekantoor VanWijk & Co.

Atlanta International Insurance Company

Birmingham Fire Ins. Company of

Pennsylvania

Central National Ins. Company of Omaha

Century Indemnity Company

Champion Dyeing Allocation Year

Chubb

City Ins. Company

Colonia Versicherungs AG, Koln Continental Insurance Company

Darag Deutsche Versicherungs-Und

Rückversicherungs-AG

Drake Ins. Company of New York

Employers Ins. Company of Wausau

Employers Ins. of Wausau

Employers Mutual Casualty Company

Eurinco Allgemeine

Versicherungs AG, Dusseldorf Everest Reinsurance Company

Fireman's Fund Ins. Company

First State Ins. Company

GAP

Gibraltar Casualty Company

Granite State Ins. Company

Great American

Great Northern Ins. Company

Great Southwest Fire Ins. Company

Groupe Drouot

Harbor Ins. Company

Hartford Accident and Indemnity Company

Home Ins. Company

Ideal Mutual Ins. Company

Industrial Indemnity Company

Ins. Company of North America

Ins. Company of the State of Pennsylvania

Ins. Corporation of Singapore Limited

Integrity Ins. Company

International Ins. Company

International Surplus Lines Ins. Company

Lexington Ins. Company

London Guarantee and Accident

Company of N.Y.

L'Union Atlantique S.A. d'Assurances

Mead Reinsurance Corporation

Middlesex Assurance Company

Midland Ins. Company

Midstates Reinsurance Corp.

Mission Ins. Company

Mission National Ins. Company

Munich Reinsurance America, Inc.

Mutual Fire, Marine, & Inland Ins.

Company

N.V. De Ark

N.V. Rotterdamse Assurantiekas

N.V. Schadeverzekeringsmaatschappij

Maas Lloyd

National Casualty Company

National Union Fire Ins. Company of

Pittsburgh, PA

Nationwide

New Hampshire Ins. Company

North River Ins. Company

Northbrook Excess and Surplus

Ins. Company

Northeastern Fire Ins. Company

of Pennsylvania

Pacific Employers Ins. Company

ProSight

Prudential Reinsurance Company

Puritan Insurance Company

Republic Indemnity Company of America

Republic Ins. Company

Republic Western Ins. Company

Repwest Insurance Company

Resolute Management Inc.

Rheinland Versicherungen

Rheinland Verzekeringen

Riverstone Insurers

Royal Belge I.R., S.A. d'Assurances

Royal Indemnity Company

Royal Ins. Company

Safety Mutual Casualty Corporation

Safety National Casualty Corporation

Seguros La Republica SA

Sentry Insurance A Mutual Company

Southern American Ins. Company

Starr Indemnity & Liability Company

TIG Insurance Company

Transamerica Premier Insurance Company

Transit Casualty Company

Travelers Casualty and Surety Company

UAP

Union Atlantique d'Assurances S.A.

Union Indemnity Ins. Company

of New York

Westchester Fire Insurance Company

Westport Insurance Corporation

XL Ins. Company

Employees of the Bankruptcy

Administrator's Office for the Western

District of North Carolina

Alexandria Kenny

Anne Whitley

David Shepherd

Katrina Adams

Sarah Scholz

Shelley K. Abel

Bankruptcy Judges for the Western

District of North Carolina

Judge George Hodges

Judge J. Craig Whitley

Judge Laura T. Beyer

Committee Members

Rebecca Love c/o Ashcraft & Gerel, LLP Attn: Michelle Parfitt 1825 K Street, NW, Suite 700 Washington, DC 20006

Tonya Whetsel c/o Karst von Oiste LLP Attn: Eric Karst 23923 Gosling Rd., Ste. A Spring, TX 77389

William A. Henry c/o Levin Papantonio Rafferty Attn: Christopher Tisi 316 S Baylen Street, Suite 600 Pensacola, FL 32502

Sue Sommer-Kresse c/o Motley Rice Attn: Daniel Lapinski, Esq. 210 Lake Drive East, Suite 101 Cherry Hill, NJ 08002

Brandi Carl c/o Golomb Spirt Grunfeld Attn: Richard Golomb, Esq. 1835 Market Street, Suite 2900 Philadelphia, PA 19103

Patricia Cook c/o Weitz & Luxenberg, P.C. Attn: Danny Kraft 700 Broadway New York, NY 10083

Alishia Landrum c/o Beasley Allen Law Firm Attn: Leigh O'Dell PO Box 4160 Montgomery, AL 36103 Blue Cross Blue Shield of Massachusetts c/o Hill Hill Carter Franco Cole & Black, PC Attn: Elizabeth Carter 425 Perry Street Montgomery, AL 36104

Kristie Doyle c/o Kazan, McClain, Satterley & Greenwood PLC Attn: Steven Kazan 55 Harrison St., Ste. 400 Oakland, CA 94607

Randy Derouen c/o Levy Konigsberg LLP Attn: Audrey Raphael 605 Third Avenue, 33rd Fl New York, NY 10158

April Fair c/o Robinson Calcagnie, Inc. Attn: Mark Robinson, Jr. 19 Corporate Plaza Drive Newport Beach, CA 92660

Additional Parties

Cohen, Placitella & Roth

Warren T. Burns

Burns Charest LLP

Richard H. Meadow

Richard Golomb

Golomb & Honik, PC

Hunter J. Shkolnik

Laurence S. Berman

Levin, Sedran & Berman LLP

Timothy G. Blood

Blood, Hurst & O'Reardon, LLP

Sindu S. Daniel

Grant & Eisenhofer

Jeff S. Gibson

Wagner Reese, LLP

Kristie M. Hightower

Lundy, Lundy, Soileau & South, LLP

Daniel R. Lapinski

Victoria Maniatis

Sanders Phillips Grossman, LLC

Carmen S. Scott

Eric H. Weinberg

The Weinberg Law Firm

Richard L. Root

Morris Bart, LLC

Christopher V. Tisi

Advanced Sterilization Products

Aveeno

J.C. Services CVBA

Neutrogena

Surg Rx

Veridex

Childers, Schlueter & Smith

Ferrer, Poirot & Wansbrough

McDonald Worley

Pulaski Kherkher PLLC

Rueb Stoller Daniel, LLP

Nachawati Law Group

Wagstaff Law Firm

Watts Guerra LLP

FTI Consulting, Inc.

Brown Rudnick LLP

Otterbourg PC

MoloLamken LLP

Walsh Pizzi O'Reilly Falanga LLP

Genova Burns LLP

Houlihan Lokey Capital, Inc.

Miller Thomson LLP

Massey & Gail LLP

CRA International, Inc.

Anderson Kill P.C.

Berkeley Research Group LLC

Bernstein Shur Sawyer & Nelson

Lighthouse Technologies, Inc.

Cassels Brock and Blackwell LLP

Albert Schwenk

Bailey Cowan Heckaman

<u>Judges for the United States Bankruptcy</u> <u>Court for the District of New Jersey</u>

Hon. Michael B. Kaplan

Hon. Rosemary Gambardella

Hon. Kathryn C. Ferguson

Hon. Christine M. Gravelle

Hon. Andrew B. Altenburg, Jr.

Hon. Vincent F. Papalia

Hon. John K. Sherwood

Hon. Jerrold N. Poslusny, Jr.

Hon. Stacey L. Meisel

<u>United States Trustee for Region 3 and Employees (New Jersey Office)</u>

Andrew R. Vara

Martha Hildebrandt

Adela Alfaro

Kirsten K. Ardelean

Francyne D. Arendas

Michael Artis

Lauren Bielskie

Peter J. D'Auria

Neidy Fuentes

David Gerardi

Rosemarie Giles

Tia Green

Mitchell B. Hausman

Joseph C. Kern

Daniel C. Kropiewnicki

Maggie McGee

Alexandria Nikolinos

Tina L. Oppelt

Angeliza Ortiz-Ng

Robert J. Schneider, Jr.

Jeffrey Sponder

Fran B. Steele

James Stives

William J. Ziemer

Parties Who Have Entered Into Plan

Support Agreements

Andres Pereira Firm

Ferrer, Poirot & Wansbrough

Johnson Law Group

Liakos Law, APC

Linville Law Group

McDonald Worley

Nachawati Law Group

OnderLaw, LLC

Pulaski Kherkher PLLC

Rueb Stoller Daniel, LLP

Seeger Weiss LLP

Slater Slater Schulman LLP

Trammell PC

Watts Guerra LLP

Wisner Baum, LLP

Schedule 2

Party	Туре	Connection
Janssen Ortho LLC Ortho-McNeil Pharmaceutical, LLC	Other Non-Debtor Affiliates	M&G represented amicus curiae former FDA Commissioner Dr. Donald Kennedy in unrelated litigation in Ortho-McNeil-Janssen Pharmaceuticals, Inc. v. State, 2014 Ark. 124 (2014)
U.S. Bank, N.A.	Parties to Material Contracts with the Debtor	M&G represented JPMorgan Chase in unrelated 2016 litigation involving U.S. Bank, N.A., in a matter that is now closed. An M&G paralegal was previously employed by U.S. Bank more than a decade ago and did not work on any related matters.
Bank of America, N.A.	Depository and Disbursement Bank	Some of the attorneys and paraprofessionals at M&G have personal bank accounts with Bank of America, N.A. In addition, M&G represented the plaintiff in unrelated litigation in Underwood v. Bank of America Corp., 996 F.3d 1038 (CA10 2021)
3M	Significant Co- Defendants in Talc- Related Litigation	An M&G paralegal worked on unrelated 3M matters at her previous employer
BASF Catalysts LLC	Significant Co- Defendants in Talc- Related Litigation	M&G represents Union Pacific Railroad in unrelated antitrust litigation brought by BASF
Bristol-Myers Squibb Company	Significant Co- Defendants in Talc- Related Litigation	An M&G partner previously represented a party in unrelated patent litigation against Bristol-Myers Squibb Company in LEK D.D v. Bristol-Myers Squibb Company, et al. No. 2:06-cv-00547 (E.D. Tex.)
Carrier	Significant Co- Defendants in Talc- Related Litigation	An M&G paralegal worked on unrelated Carrier matters at her previous employer
Costco	Significant Co- Defendants in Talc- Related Litigation	Some of the attorneys and paraprofessionals at M&G have personal memberships at Costco
CVS Health Corporation CVS Pharmacy, Inc.	Significant Co- Defendants in Talc- Related Litigation	M&G represented The Chickasaw Nation in unrelated litigation against Caremark, LLC, Caremark PHC, LLC, CaremarkPCS Health, LLC, Caremark RX, LLC, Aetna, Inc., and Aetna Health, Inc., which are all wholly owned indirect subsidiaries of CVS Health Corporation, in No. 21-16209 (CA9)
FMC	Significant Co- Defendants in Talc-	An M&G paralegal worked on unrelated FMC matters at her previous employer

	Related Litigation	
Ford Motor Co.	Significant Co- Defendants in Talc- Related Litigation	M&G represents Union Pacific Railroad in unrelated antitrust litigation brought by Ford Motor Co.
		An M&G partner previously represented a party in unrelated antitrust litigation against Ford Motor Co. in ChoiceParts, LLC v. GM Corp., et al., No. 01 C 67 (N.D. Ill.).
General Electric Co.	Significant Co- Defendants in Talc- Related Litigation	M&G represents Union Pacific Railroad in unrelated antitrust litigation brought by General Electric Co. In addition, M&G represented General Electric Co. in unrelated litigation in General Electric Co. v. Jackson, No. 11-871, cert. denied, 563 U.S. 1032 (2011), and as an amicus curiae in Sackett v. EPA, 566 U.S. 120 (2012), and Burlington Northern and Santa Fe Railroad v. United States, 556 U.S. 599 (2009)
Great American	Debtor's Insurer	One of M&G's partners represented an insured in unrelated insurance coverage litigation in Paradise Housing Partners, LP, et. al. v. Great Am. Assurance Co., et. al., No. 21-2-00298-2-SEA (Superior Court, King County, Wash.)
Honeywell	Significant Co- Defendants in Talc- Related Litigation	M&G formerly represented Honeywell in unrelated litigation in Honeywell International, Inc. v. BRK Brands, Case No. 1:15-cv-08493 (N.D. Ill.), an M&G paralegal worked on unrelated Honeywell matters at her previous employer, and M&G associates worked on unrelated Honeywell matters at their previous employers.
L'Oreal USA, Inc.	Significant Co- Defendants in Talc- Related Litigation	A M&G partner formerly represented parties in unrelated litigation against L'Oreal in Salon FAD v. L'Oreal USA, Inc., et al., No. 10-CV-5063 (S.D.N.Y.).
Pfizer, Inc.	Significant Co- Defendants in Talc- Related Litigation	M&G represented class plaintiffs in unrelated litigation in In re Pfizer Inc. Securities Litigation, 819 F.3d 642 (CA2 2016)
Proctor & Gamble	Significant Co- Defendants in Talc- Related Litigation	M&G represents Union Pacific Railroad in unrelated antitrust litigation brought by Proctor & Gamble
The Dow Chemical Company	Significant Co- Defendants in Talc- Related Litigation	M&G represents Union Pacific Railroad in unrelated antitrust litigation brought by The Dow Chemical Company. An M&G paralegal worked on unrelated Dow

	1	,
		matters at her previous employer. In addition, M&G has represented products liability plaintiffs in unrelated litigation in Dole Food Co. v. Patrickson, 538 U.S. 468 (2003), Chavez v. Dole Food Company, Inc., 836 F.3d 205 (CA3 2016) (en banc), Patrickson v. Dole Food Company, 251 F.3d 795 (CA9 2001), Dow Chemical Corp. v. Blanco, 67 A.3d 392 (Del. 2013), Blanco v. AMVAC Chemical Corp., 2012 WL 3194412 (Del. Super. Aug. 8, 2012), Chaverri v. Dole Food Company, Inc., 2013 WL 5977413 (Del. Super. Nov. 13, 2013), Patrickson v. Dole Food Co., Inc., 330 P.3d 389 (Haw. App. 2014), Chaverri v. Dole Food Company, Inc., 2012 WL 13202595 (E.D. La. May 10, 2012)
Walmart, Inc.	Significant Co- Defendants in Talc- Related Litigation and Material Potentially Indemnified Parties	M&G represents Walmart, Inc. in unrelated litigation in Morris v. Walmart, Inc., No. 1:22-cv-06 (D. Mont.) and Kress Stores of Puerto Rico, Inc., et al. v. Wal-Mart Puerto Rico, Inc., et al., No. 3:20-CV-01464 (D.P.R.), currently on appeal, No. 23-1060 (CA3). M&G previously represented Walmart, Inc. in Lisowski v. Walmart Stores, Inc, No. 2:20-CV-01729-NR (W.D. Pa.), aff'd, No. 21-2501 (CA3).
Walgreens	Significant Co- Defendants in Talc- Related Litigation and Material Potentially Indemnified Parties	M&G paralegals worked on unrelated Walgreens matters at their previous employers M&G represents a non-party subpoenaed in an unrelated matter where Walgreens is a party.
Rio Tinto Energy America Inc.	Material Potentially Indemnified Parties	M&G represents Union Pacific Railroad in unrelated antitrust litigation brought by Rio Tinto Energy America Inc.
Valeant	Material Potentially Indemnified Parties	An M&G associate represented on an unrelated matter, at her previous firm, Salix Pharmaceuticals, which Valeant acquired in 2015
National Casualty Company	Debtor's Insurers	An M&G associate at his prior firm represented a party that was adverse to National Casualty Company on an unrelated matter
Travelers Casualty and Surety Company of America	Debtor's Insurers	Prior to joining M&G, an attorney was involved in unrelated litigation against Travelers Casualty and Surety Company of America between 1993 and 2002
Travelers Casualty	Debtor's Insurers	Prior to joining M&G, an attorney was involved

and Surety		in unrelated litigation against Travelers
Company		Casualty and Surety Company between 1993
Company		and 2002
Liberty Mutual	Debtor's Insurers	Prior to joining M&G, an attorney was involved
Insurance	Deotor 5 modrers	in unrelated litigation against Liberty Mutual
Company		Insurance Company between 1993 and 2002
Sentry Insurance A	Debtor's Insurers	Prior to joining M&G, an attorney was involved
Mutual Company	Bestor 5 msurers	in unrelated litigation against Sentry Insurance
Wataar Company		A Mutual Company between 1993 and 2002
AlixPartners LLP	Debtor's Retained	M&G represented affiliate of AlixPartners LLP
	Professionals and	as petitioner in unrelated litigation in Mar-Bow
	Claims Agent	Value Properties v. McKinsey Recovery, U.S.
		No. 18-974, cert. denied 4/22/2019
Kirkland & Ellis	Debtor's Retained	An M&G partner worked on unrelated matters
LLP	Professionals and	as a partner at Kirkland & Ellis.
	Claims Agent	M&G paralegals worked on unrelated matters
	8	as a paralegal at Kirkland & Ellis.
Sidley Austin LLP	Debtor's Retained	An M&G associate worked on unrelated matters
	Professionals and	as an associate at Sidley Austin.
	Claims Agent	·
Skadden, Arps,	Debtor's Ordinary	An M&G associate worked on unrelated matters
Slate, Meager &	Course Professionals	as an associate at Skadden.
Flom		
LLP		
Blue Cross Blue	Committee Member	M&G represents a non-party subpoenaed in an
Shield		unrelated matter where a BCBS affiliate is a
		party.
Starr Indemnity &	Debtor's Insurer	An M&G associate work on an unrelated matter
Liability Company		during a judicial clerkship.
Great Northern Ins.	Debtor's Insurer	An M&G associate work on an unrelated matter
Company		during a judicial clerkship.